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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS'  
JOINT CHAPTER 11 PLAN OF  
REORGANIZATION DATED  
NOVEMBER 4, 2019**

**[Relates to Dkt. Nos. 3841, 3966, 4563]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
captioned chapter 11 cases, filed the Debtors’ Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841].

3 **PLEASE TAKE FURTHER NOTICE** that, on September 23, 2019, the Debtors filed the  
4 Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Dkt. No. 3966] (the “**September 23**  
**Plan**”).

5 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’  
6 Joint Chapter 11 Plan of Reorganization Dated November 4, 2019 [Dkt. No. 4563] (the “**November 4**  
**Plan**”).

7 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting  
8 changes between the September 23 Plan and the November 4 Plan.

9 Dated: November 4, 2019

10 **WEIL, GOTSHAL & MANGES LLP**  
11 **CRAVATH, SWAINE & MOORE LLP**  
12 **KELLER & BENVENUTTI LLP**

13 /s/ Thomas B. Rupp

14 Thomas B. Rupp

15 *Attorneys for Debtors and Debtors in Possession*  
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